



Online Access Checklist

As our personal information becomes increasingly connected to technology, steps must be taken to avoid getting locked out. Keep a secure record of your login credentials so that you and your loved ones can retain access to your online accounts.

	Username	Password	Security Question
Smart phone			
Tablet			
Computer			
Laptop			
Email address			
Online banking account			
Financial planning software			
Facebook			
LinkedIn			
Other:			
Other:			
Other:			
Other:			

