



Estate Planning Checklist

Have preparations been made for once you're gone? This is a difficult subject for many, however it is one that should not be ignored. If you have specific desires, it is important to outline them now so they can be executed when the time comes.

Make or update your will	<input type="checkbox"/>
Make a living will	<input type="checkbox"/>
Create your durable powers of attorney	<input type="checkbox"/>
Establish a trust(s), if appropriate	<input type="checkbox"/>
Pre-plan your funeral	<input type="checkbox"/>
Create a business succession plan	<input type="checkbox"/>
Review life insurance policy(s) for coverage and beneficiary designations	<input type="checkbox"/>
Review pension, 401(k), and other retirement plans for beneficiary designation	<input type="checkbox"/>
Purchase long-term care insurance	<input type="checkbox"/>

